

GROUP FINANCIAL HIGHLIGHTS



FINANCIAL SUMMARY

	2016	2017	2018	2019	2020
Revenue (\$'mil)	101.2	97.0	100.1	103.7	86.4
Other Income (\$'mil)	–	–	7.7	–	–
Operating Costs (\$'mil)	68.8	66.5	68.1	69.5	57.1
Operating Profit (\$'mil)	32.4	30.5	39.7	34.2	29.3
Profit Attributable to Shareholders (\$'mil)	28.2	26.5	34.7	28.4	24.5
EBITDA (\$'mil)	38.9	36.7	46.1	41.6	36.7
Issued capital (\$'mil)	36.3	36.3	36.3	36.3	36.3
Capital and reserves (\$'mil)	149.9	148.3	150.8	131.3	134.3
Capital disbursement (\$'mil)	4.0	4.4	26.2	5.4	15.0
Return on shareholders' equity (%)	19.0	17.8	23.2	20.1	18.4
Earnings per ordinary share* (cents)	7.94	7.47	9.79	8.01	6.91
Net asset value per ordinary share* (cents)	42.26	41.83	42.54	37.04	37.86
Interim dividend per ordinary share* (cents)	2.00	3.28	3.36	3.53	–
Final dividend per ordinary share* (cents)	2.13	5.72	5.79	6.07	6.22
Special dividend per ordinary share* (cents)	2.50	–	2.16	–	–
Total dividend per ordinary share* (cents)	6.63	9.00	11.31	9.60	6.22
Dividend cover (number of times)	1.2	0.8	0.9	0.8	1.1

VALUE-ADDED FOR THE GROUP

	2016		2017		2018		2019		2020	
	\$'000	%	\$'000	%	\$'000	%	\$'000	%	\$'000	%
Suppliers of capital – dividends	25,061	29.6	28,454	35.1	32,677	35.5	41,118	46.0	21,777	29.4
Taxation to the government	5,958	7.0	5,621	6.9	6,589	7.1	6,763	7.5	5,106	6.9
Retained earnings	9,255	10.9	3,522	4.3	8,022	8.7	(5,090)	(5.7)	11,283	15.3
Employees – salaries and other staff costs	44,453	52.5	43,558	53.7	44,857	48.7	46,667	52.2	35,784	48.4
Total value-added	84,727	100.0	81,155	100.0	92,145	100.0	89,458	100.0	73,950	100.0
Number of employees	848		855		865		901		863	
Value-added per employee (\$'000)	100		95		107		99		86	

* Adjusted for the increase in the number of ordinary shares resulting from the share split in 12 June 2020 for the Financial Years 2016 to 2019.